



CRSP Research Data Products MOVEit Cloud Guide

Table of Contents

Chapter 1: Overview3

General Information and Support3

Chapter 2: Getting Started Guide for crsp.moveitcloud.com4

Sign On Screen4

My Account Screen.....5

Downloading Files6

Chapter 1: Overview

Through Managed File Transfer, CRSP Research Data Products (CRSP RDP) subscribers can effortlessly download data products either ad hoc, or as scheduled processes.

This document provides basic information on accessing CRSP RDP data through MOVEit. The data can be accessed through the web interface at crsp.moveitcloud.com or through FTPS and SFTP utilities, which allow the scripting and scheduling of the downloading process. Instructions for both methods are provided in this document.

General Information and Support

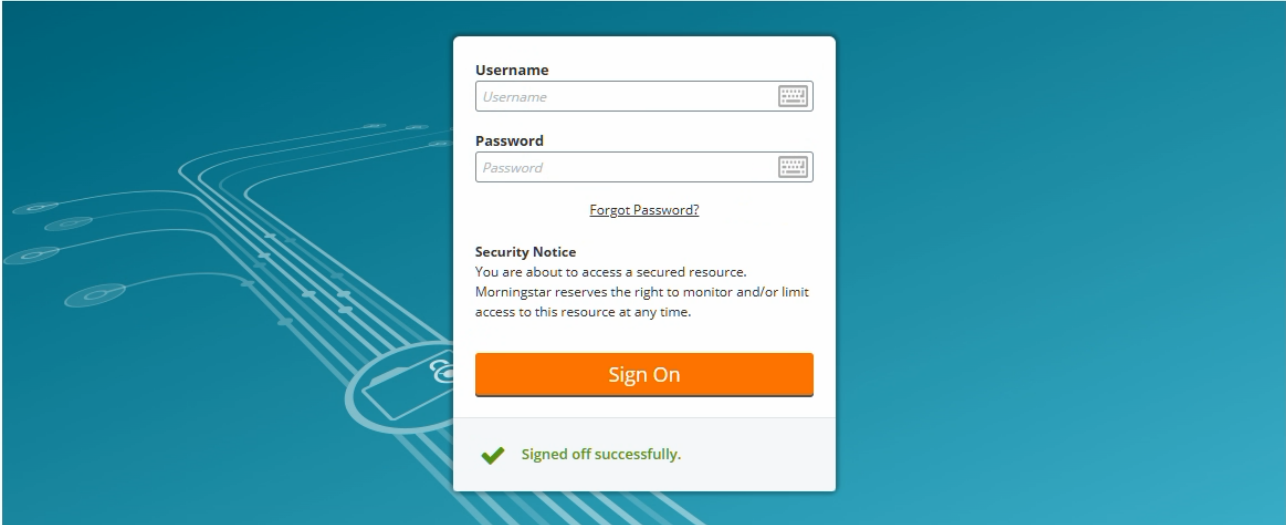
This information is available at the Sign On screen, under “Help.”

Clicking on the Help link provides details on how to reach Morningstar's Client Services via email or phone. Also displayed are details for the current user environment, such as IP address, browser type and version, which can be useful information when requesting support.

Chapter 2: Getting Started Guide for crsp.moveitcloud.com

Sign On Screen

As a subscriber, you will be provided a Username and Password which will be used for Sign On.



MORNINGSTAR

Username
Username

Password
Password

[Forgot Password?](#)

Security Notice
You are about to access a secured resource.
Morningstar reserves the right to monitor and/or limit access to this resource at any time.

Sign On

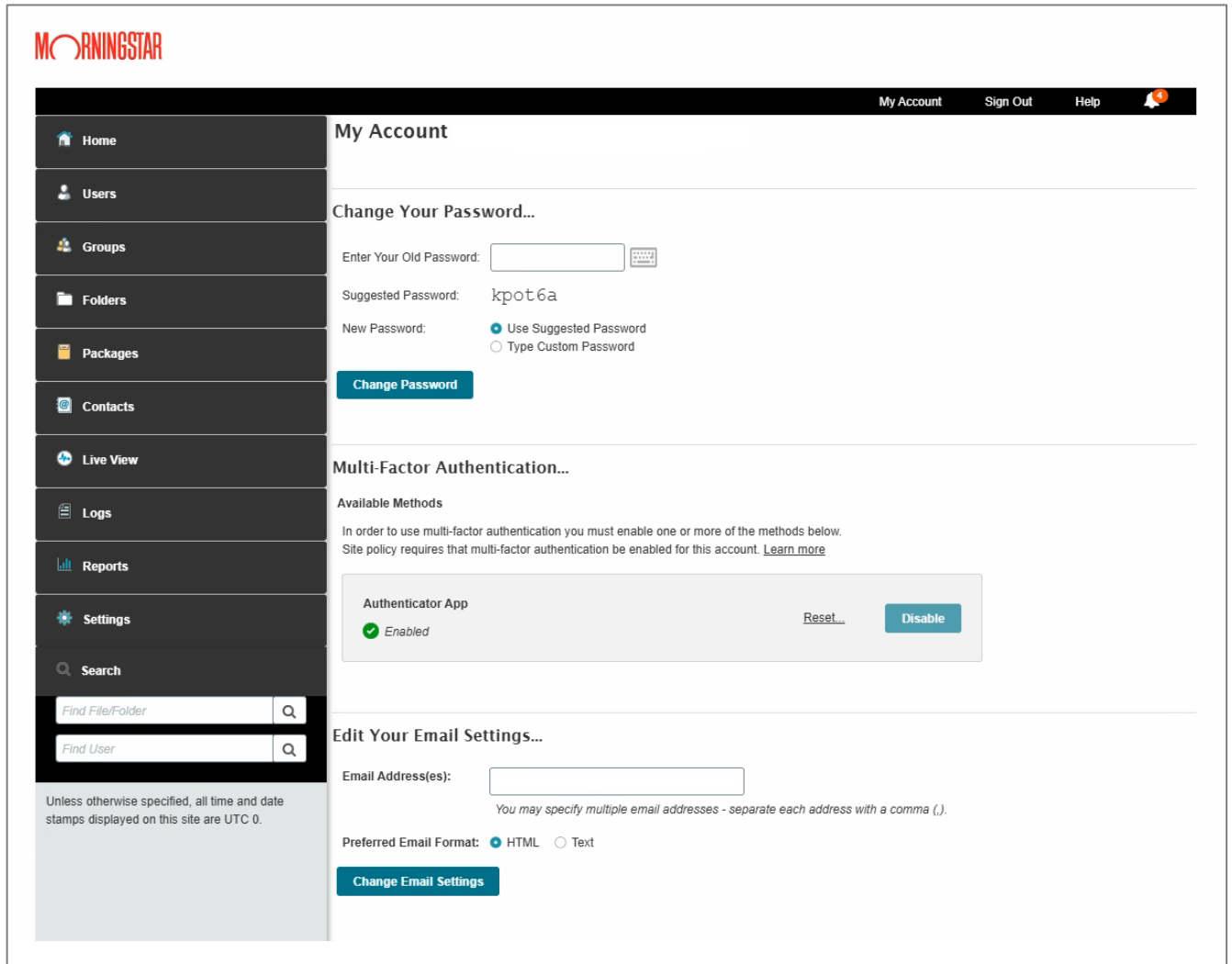
✓ Signed off successfully.

In addition to signing on, the following are available:

- **Help** – for any questions, comments or concerns regarding accessing CRSP data or navigating MOVEit's interface
- **Forgot Password?** – a new password will be emailed

My Account Screen

My Account is available on every screen after Sign On by clicking link in upper right corner.



MORNINGSTAR

My Account Sign Out Help

My Account

Change Your Password...

Enter Your Old Password:

Suggested Password: kpot6a

New Password: ☒ Use Suggested Password ☐ Type Custom Password

Change Password

Multi-Factor Authentication...

Available Methods

In order to use multi-factor authentication you must enable one or more of the methods below. Site policy requires that multi-factor authentication be enabled for this account. [Learn more](#)

Authenticator App Reset... **Disable**

✓ Enabled

Edit Your Email Settings...

Email Address(es):

You may specify multiple email addresses - separate each address with a comma (,).

Preferred Email Format: ☒ HTML ☐ Text

Change Email Settings

Unless otherwise specified, all time and date stamps displayed on this site are UTC 0.

At this screen, the following actions are available:

- Change password
 - Enter your current password in the provided box, and then select either “Use Suggested Password” or “Type Custom Password” and press the “Change Password” button.
- Multifactor Authentication
 - Enable or manage multifactor authentication (MFA) to add an extra layer of security to your account. Once enabled, you’ll be prompted for a time-sensitive verification code delivered via an authentication app of your choosing (ex. Google Authenticator/Microsoft Authenticator) each time you log in.
- Email Settings
 - Configure the email address associated with your account for notifications, password recovery, and system alerts. You can also opt for text-based emails instead of HTML formatting.

- Authorized Application Settings
 - This section will show any sessions currently authorized for programmatic access to your account and CRSP files.
- Edit Display Settings
 - This setting controls the numbers of files displayed on a given webpage.
- Adhoc Transfer Settings
 - This setting can be safely ignored. You'll receive notification from CRSP should these adhoc transfer settings need updating.

Downloading Files

After Sign On, you will be placed in the Product_Downloads folder, which contains a folder for each product to which you subscribe:

The screenshot displays the Morningstar MOVEit Cloud interface. On the left is a dark sidebar with navigation links: Home, Users, Groups, Folders, Packages, Contacts, Live View, Logs, Reports, Settings, Search, and a search bar. The main area is titled 'Folders' and shows the 'Product_Downloads' folder, which is shared with 12 users. Below this, a table lists the contents of the folder. Each row represents a folder or file, with columns for Name, Size/Contents, Shared with, Shareable Link, Creator, Created, and Actions. The folders listed are AdHoc, CFZ_ASCII_Annual, CFZ_ASCII_Monthly, CFZ_ASCII_Quarterly, CFZ_R_Annual, and CFZ_R_Monthly. Each folder has a checkbox on the left and a 'Download' button in the Actions column. The 'Created' column shows dates from 10/9/2013 to 5/11/2026. The 'Shared with' column shows the number of users sharing the folder. The 'Shareable Link' column shows the link path, such as /PRD/Product_Uploads/Annual/CF/ASCII.

Name	Size/Contents	Shared with	Shareable Link	Creator	Created	Actions
Parent Folder						
AdHoc	1	4			10/9/2013 3:31:58 PM	[X] [G]
CFZ_ASCII_Annual		1			5/11/2026 5:52:24 PM	[X] [G]
... /PRD/Product_Uploads/Annual/CF/ASCII						
CFZ_ASCII_Monthly		1			5/11/2026 4:47:01 PM	[X] [G]
... /PRD/Product_Uploads/Monthly/CF/ASCII						
CFZ_ASCII_Quarterly		1			5/11/2026 6:02:15 PM	[X] [G]
... /PRD/Product_Uploads/Quarterly/CF/ASCII						
CFZ_R_Annual		1			5/11/2026 4:55:52 PM	[X] [G]
... /PRD/Product_Uploads/Annual/CF/R						
CFZ_R_Monthly		1			5/11/2026 4:47:54 PM	[X] [G]
... /PRD/Product_Uploads/Monthly/CF/R						

Clicking on one of the folders here will show what files are available. By default the browser is set for single-file transfer (not using either Wizard). Check boxes (left of each file name) are not functional in this setting.

Files are downloaded using the following actions:

- Clicking on the file name under column "Name" and then clicking "Download" button
- Clicking on "Download" in row with name under column "Actions"

About CRSP Research Data Products

Center for Research in Security Prices (CRSP), originally established at the University of Chicago in 1960, is widely recognized as a leading provider of research quality historical market and returns data. Built on rigorous academic standards, its research data products are trusted by academic, commercial, and government institutions worldwide that rely on accurate, transparent data for meticulous financial analysis, economic research, and policy development where precision and historical continuity are essential.

In February 2026, Morningstar completed the acquisition of CRSP, integrating CRSP's research data products—renowned for their academic rigor, historical depth, and accuracy—into Morningstar's global data and research platform. This combination enhances Morningstar's equity research capabilities while continuing CRSP's legacy of providing high quality data to support institutional research, benchmarking, and investment decision making.

indexes.morningstar.com/research-data-products

Contact Us

rdp@morningstar.com